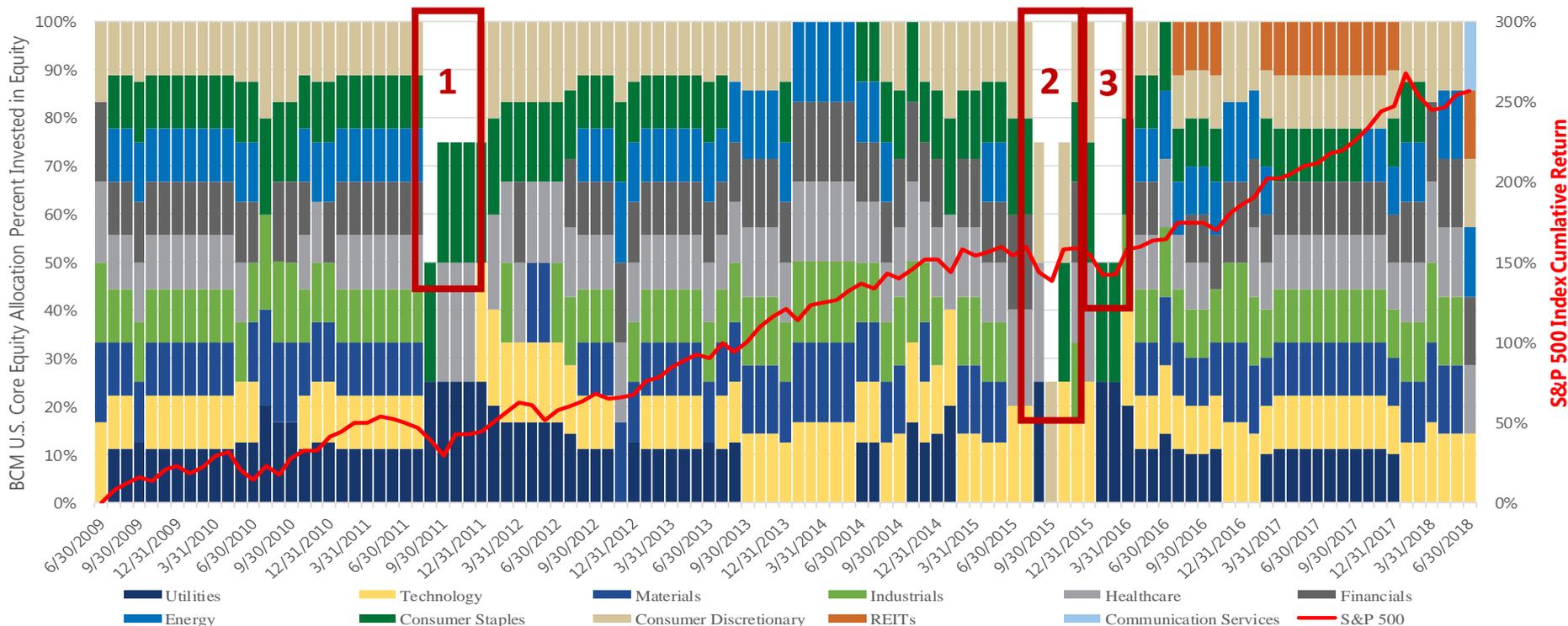


## BCM Sector Rotation in Action: U.S. Core Equity Historical Allocations vs. S&P 500® Index Historical Performance

- Only **raised cash 3 times** in 9+ years—of these 3 relatively modest events, our drawdown averaged 23% less than the S&P 500.
- We were well positioned if the market continued downward into a more severe correction or bear market.
- Designed to sell sectors and raise cash to avoid *large* losses, and have the ability to quickly reinvest to capture the market's growth and recovery.



The chart shows the holdings of the U.S. Core Equity allocation of the BCM Sector Strategies from 6/30/09 – 6/30/18 with the monthly trend of the S&P 500® Index as an overlay. Holdings information was provided by Envestnet while the S&P 500 monthly returns were provided by PSN Informa. The performance of the index is shown gross of fees and includes the reinvestment of dividends and income and was calculated with monthly compounding. The performance provided is for illustrative purposes and is not meant to imply or represent the performance of any strategy. Refer to the disclosure page for additional, important information.

## Why the BCM Growth Strategies are Different

-  **Rules-based** growth system that leaves emotion out of decision making process.
-  Make the **buy AND sell** decisions for investors.
-  **Defensive disciplines** that can sell specific sectors that are struggling or raise cash.
-  Disciplined process designed to **re-invest quickly** to capture market growth and recovery.
-  Rules in place to help **avoid whip-saw**—designed for only reacting to larger market drawdowns.
-  Performance of eligible strategies is **GIPS verified annually** by an independent third party.
-  Get in touch! Email us at [salesupport@investbcm.com](mailto:salesupport@investbcm.com) or visit [investbcm.com/our-people/regional-consultants](http://investbcm.com/our-people/regional-consultants).

Beaumont Capital Management (BCM) is a separate division of Beaumont Financial Partners, LLC, an SEC registered investment advisor. BCM offers tactical, defensively-oriented strategies using long only ETFs across multiple asset classes with domestic, international and global exposure.

Beaumont Capital Management (BCM) claims compliance with the Global Investment Performance Standards (GIPS®).

To obtain a GIPS® compliance presentation, or the composite descriptions for our strategies, contact us through any of the following channels and the information will be sent to you: (P) (888) 777-0535, (F) (781) 237-7179; [salesupport@investbcm.com](mailto:salesupport@investbcm.com) or by mail to the address provided.

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Performance data shown represents past performance and is no guarantee of future results. An investment cannot be made directly in an index. The cash position can be allocated to a money market or short duration (up to a 1-3 year) fixed income position at the discretion of the portfolio manager. From inception to July 2016, investment decisions for applicable BCM strategies were based on the Financials and REIT sectors being combined into one. Due to index changes, these two sectors will be considered separately going forward. As with all investments, there are associated inherent risks including loss of principal. Diversification does not ensure a profit or guarantee against a loss. Sector investments concentrate in a particular industry and the investments' performance could depend heavily on the performance of that industry and be more volatile than the performance of less concentrated investment options and the market as a whole. The Standard & Poor's (S&P) 500® Index is an unmanaged index that tracks the performance of 500, large-capitalization U.S. stocks. The "S&P 500®" is a registered trademark of Standard & Poor's Financial Services, LLC.

For more information on BCM Strategies: Email [salesupport@investbcm.com](mailto:salesupport@investbcm.com) or call our internal consultants at 844-401-7699.